

WCIRB Connect® Third Party Entity Options

Connect tool / access	Restricted: Policyholder Search	Restricted: Submitter	Restricted: Business Segment Identifier	Unrestricted: Insurer-Level
Search for any policyholder by name, FEIN, or BN	✓	✓	✓	✓
View X-Mod information for any policyholder	✓	✓	✓	✓
View rate sheets that my insurer can view without authorization	✓	Limited by submission	Limited by BSI assignment	✓
Subscribe to X-Mod Direct	✓	✓	✓	✓
View WCIRB Assigned Classifications for any policyholder	✓	✓	✓	✓
View inspection reports that my insurer can view without authorization	✓	Limited by submission	Limited by BSI assignment	✓
Request a Risk Summary Report, showing information such as the X-Mod information, Assigned Classifications, and names on current policies for a risk	✓	✓	✓	✓
Authorize for rate sheets, inspection reports, or the CRS	Not available	Not available	Not available	Not available
View detailed policy and USR information for my insurer's policies	Not available	Limited by submission	Limited by BSI assignment	✓
Submit/Approve Change in Ownership requests	Not available	Not available	Not available	✓
View and respond to work items in the Work Queue	Not available	Limited by submission	Limited by BSI assignment	✓
Search for policy audit and USR audit letters sent to my insurer	Not available	Limited by submission	Limited by BSI assignment	✓
View lists of outstanding X-Mods in Manage X-Mod Reporting	Not available	Limited by submission	Limited by BSI assignment	✓
Track reporting trends in Data Quality Edits	Not available	Limited by submission	Limited by BSI assignment	✓
View live USR lists in Manage USR Timeliness	Not available	Not available	Not available	✓
Coverage research for claims adjusters in pursuit of an open claim	Not available	Not available	Not available	Not available
Search for group level reports sent to my insurer	Not available	Not available	Not available	✓
Access Submission Manager, including SHRs, SHR-PETs, file names, submitter info, header info, and a list of policy numbers in WCPOLS files	Not available	Limited by submission	Insurer selects either "ALL access" or "NO access" for the TPE	✓